

Public Notice of Adjusting Exercise Price

ispace, inc. (“ispace”) hereby announces that in connection with the issuance of new shares through an international offering, which its Board of Directors resolved on March 13, 2024, the exercise price of the Stock Acquisition Rights of ispace will be adjusted, as below. The applicable date is from Friday, March 29, 2024.

Please refer to the announcement in the weblink:

https://ssl4.eir-parts.net/doc/9348/ir_material_for_fiscal_ym2/152845/00.pdf

Adjustment of Exercise Price

Date of resolution	Exercise price before adjustment	Exercise price after adjustment
October 23, 2017 (1st Series Stock Acquisition Right)	50 yen	49 yen
May 23, 2018 (3rd Series Stock Acquisition Right)	122 yen	119 yen
May 23, 2018 (4th Series Stock Acquisition Right)	122 yen	119 yen
February 28, 2019 (5th Series Stock Acquisition Right)	122 yen	119 yen
February 26, 2020 (6th Series Stock Acquisition Right)	164 yen	160 yen
December 23, 2020 (9th Series Stock Acquisition Right)	207 yen	202 yen
December 23, 2020 (10th Series Stock Acquisition Right)	207 yen	202 yen
March 22, 2021 (8th (2) Series Stock Acquisition Right)	207 yen	202 yen
June 24, 2021 (12th Series Stock Acquisition Right)	208 yen	203 yen

March 28, 2024

Company name: ispace, inc.

Name of representative: Takeshi Hakamada,

Representative Director and CEO